



May 28, 2009

News Release

## **USfalcon Inc. Announces Plan for the Future**

Morrisville, N.C. – **USfalcon Inc** held its annual stockholders meeting concurrently with its quarterly Board of Directors meeting on May 19 – 20, 2009 at its Headquarters in Morrisville, NC just prior to the company's 10 year anniversary of its founding on May 28, 1999.

The shareholders elected Directors and Trustees to govern the company. The Board members then appointed the following Officers of **USfalcon**:

Pete von Jess; CEO & President

Jerry Brohm; COO & President, Defense Solutions Group

Jim Scheuer; CFO

Pete von Jess; Treasurer

Dave Hayden; Secretary and Corporate Counsel

The highlights of this Board meeting were presentations by the Business Plans & Corporate Development and Corporate Governance committees. These committees established the strategic direction and way-forward for **USfalcon**. Key to this future growth was the creation of two operations groups within the company, Defense Solutions Group (DSG) and Aerospace Solutions Group (ASG). The company's current contracts have been consolidated under the DSG and continue to experience the growth that has made **USfalcon** one of the fastest growing private companies in the United States. In the last five years the company's revenue has grown from \$5.4M in 2004 to \$115M in 2009. The **USfalcon** current customer base remains strong exceeding the minimum goal of 20% growth for this year. ASG will focus on the new Aerospace and Joint market and U.S. Air Force customers. The Board voted and approved the creation of a position vacancy for President, Aerospace Solutions Group as an officer of the company to be filled as the Aerospace market matures. These changes establish the future growth of **USfalcon**.

"Since June 2004, our Board continues to hear that we are enjoying the best year ever at **USfalcon**" stated CEO/President Pete von Jess, "This continued growth in revenue and employees, positive recognition from our customers and industry partners and our competitive position in our market place provides a great platform to make **USfalcon** the leader of the next generation of integrated solutions. I am proud of the dedication shown by each and every employee that continues to fuel our growth."

**About *USfalcon Inc.***

***USfalcon, Inc.*** provides Integrated Engineering, Business and Technology Solutions to a wide range of Government and Corporate clients. It has been recognized as one of the fastest growing privately held companies in the United States. ***USfalcon*** has offices in Morrisville, NC, Shrewsbury, NJ, Calverton, MD, Lowell, MA, Colorado Springs, CO and Huntsville, AL. For more information, visit the website at [www.usfalcon.com](http://www.usfalcon.com).

---

**For Release: MAY 2009**

**Source: *USfalcon, Inc.***

Contact: Skip Eskridge, Senior VP

Phone: 919-459-1689

E-Mail: [seskridge@usfalcon.com](mailto:seskridge@usfalcon.com)